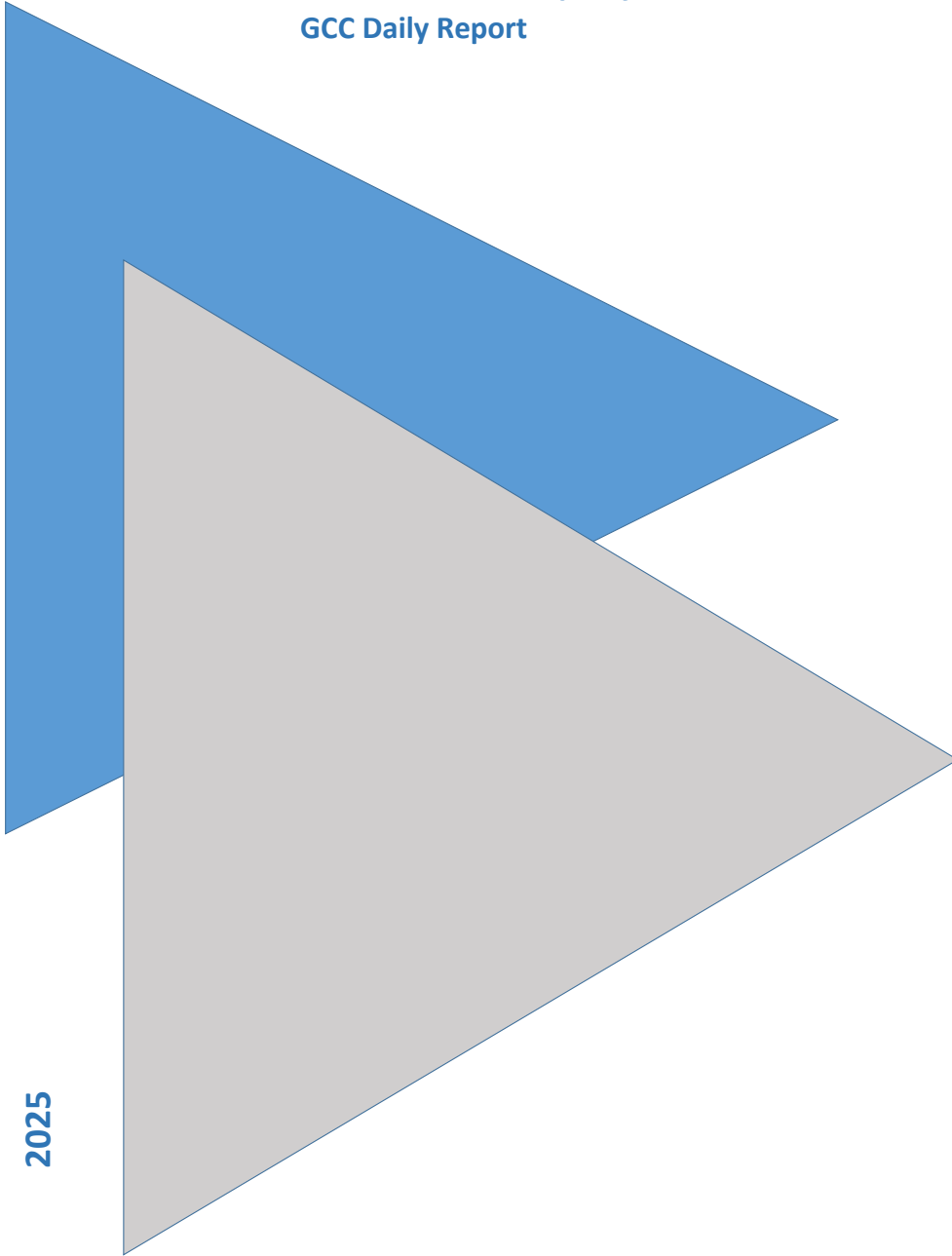


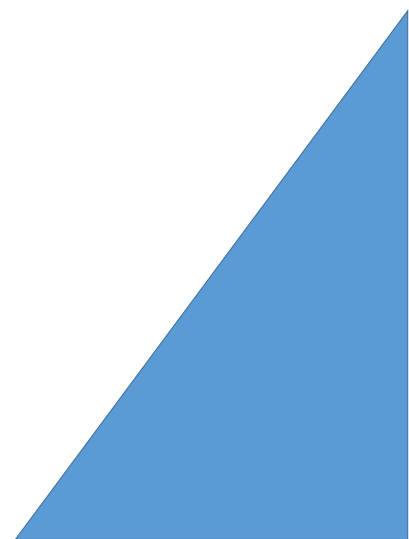
**Financial Services Company**  
GCC Daily Report



2025

**Research Department**

PO Box 2777, PC 112, Sultanate of Oman  
Tel: +968 24825620 Fax: +968 24817205  
Website: [www.fscoman.net](http://www.fscoman.net)



# FSC Daily Report

06/03/2025



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,777.65	1.4	1.9	21.8	21.2	3.5	3.0	1.73%
MSCI Emerging Markets Index	1,115.55	2.1	3.7	14.1	15.1	1.7	1.7	2.71%
MSCI FM FRONTIER MARKETS	561.80	1.1	5.5	-	12.1	1.0	1.6	4.08%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	599.13	(0.5)	5.2	11.1	13.9	1.7	1.7	3.97%
Muscat Stock Exchange MSX 30 Index	4,395.51	(0.3)	(4.0)	9.3	12.4	0.6	0.8	6.24%
Tadawul All Share Index	11,756.27	(1.2)	(2.3)	16.3	22.2	2.3	2.3	3.79%
Dubai Financial Market General Index	5,277.96	(0.7)	2.3	9.4	11.3	1.4	1.1	4.49%
FTSE ADX GENERAL INDEX	9,520.77	(0.4)	1.1	20.7	21.6	2.6	2.3	2.17%
Qatar Exchange Index	10,514.11	0.2	(0.5)	11.5	14.1	1.3	1.5	4.65%
Bahrain Bourse All Share Index	1,973.89	(0.1)	(0.6)	14.5	11.1	1.2	0.9	8.74%
Boursa Kuwait All Share Price Return Ir	8,119.35	(0.6)	10.3	21.2	20.9	1.9	1.5	26.43%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	587.23	2.1	3.1	15.5	17.0	1.8	1.7	2.65%
MSCI AC Asia Ex. Japan Index	728.71	2.3	3.5	15.1	16.8	1.7	1.7	0.00%
Nikkei 225	37,704.93	0.8	(5.5)	19.2	25.5	2.0	1.9	1.85%
S&P/ASX 200	8,094.71	(0.6)	(0.8)	20.4	19.2	2.3	2.2	3.72%
Hang Seng Index	24,369.71	3.3	21.5	11.8	11.0	1.3	1.1	3.44%
NSE Nifty 50 Index	22,544.70	0.9	(4.7)	20.9	23.9	3.3	3.3	1.42%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	186.57	0.8	9.8	15.6	16.2	2.2	1.9	3.05%
MSCI Emerging Markets Europe Index	138.85	5.0	17.3	8.0	7.2	1.2	1.0	3.63%
FTSE 100 Index	8,661.15	(1.1)	6.0	13.0	14.0	2.0	1.7	3.61%
Deutsche Boerse AG German Stock Inc	23,111.63	0.1	16.1	17.4	15.4	1.9	1.6	2.45%
CAC 40	8,122.46	(0.6)	10.0	16.9	16.1	2.0	1.8	3.03%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,790.24	1.2	(0.6)	24.7	23.8	4.7	4.2	1.33%
S&P 500 INDEX	5,842.63	1.1	(0.7)	25.0	23.7	5.0	4.3	1.30%
Dow Jones Industrial Average	43,006.59	1.1	1.1	22.7	21.3	5.5	4.7	1.65%
NASDAQ Composite Index	18,552.73	1.5	(3.9)	36.8	38.9	6.7	6.0	0.70%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	546.46	-0.6	-0.6	-34%	139%
Gold Spot \$/Oz	2,900.41	-0.7	10.5	-2%	176%
BRENT CRUDE FUTR May25	69.43	0.2	-6.0	-18%	50%
Generic 1st'OQA' Future	70.08	0.3	-7.9	-44%	280%
LME COPPER 3MO (\$)	9,585.00	2.6	9.3	-12%	121%
SILVER SPOT \$/OZ	32.31	-1.1	11.8	-7%	170%

Source: FSC

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### Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,395.51							
Change	-15.32	-0.35%						
Previous Close	4,410.83		Financial Sector	7,657.48	7,714.50	-0.74%	-1.06%	-0.89%
Open	4,410.83		Industry Sector	5,783.25	5,814.73	-0.54%	-0.84%	9.72%
Day's High	4,414.33		Services Sector	1,618.04	1,622.76	-0.29%	-0.91%	-7.17%
Day's Low	4,390.31							
YTD Change	-3.96%							
Volume Mn	15.21							
MSX30 Value Traded Mn	2.97							
Traded Securities	52							

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
OMINVEST PERP.B 2023	0.850	4.81%	OMAN EMIRATES HO.	0.064	-5.88%	OQ EXPLORATION AN	0.320	3364.67
ASAFFA FOODS	0.395	2.60%	MUSCAT GASES	0.080	-5.88%	ARABIA FALCON INSL	0.115	3000.00
NATIONAL GAS	0.078	1.30%	AL MADINA INVESTMENT HOLDING	0.044	-4.35%	SOHAR INTERNATION	0.127	2565.13
MADINA TAKAFUL	0.085	1.19%	OMAN ARAB BANK	0.135	-4.26%	OQ BASE INDUSTRIES	0.102	904.66
AMAN REAL ESTATE	0.091	1.11%	SALALAH MILLS	0.560	-3.28%	OQ GAS NETWORKS	0.130	837.04

### Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	11,756.27							
Change	-142.59	-1.20%	Tadawul Banks	12,791.35	12,901.49	-0.85%	-0.05%	-0.05%
Previous Close	11,898.86		Tadawul Energy	4,977.15	5,032.64	-1.10%	-3.21%	-3.21%
Open	11,890.83		Tadawul Utilities	11,788.69	11,931.76	-1.20%	-8.44%	-8.44%
Day's High	11,907.03		Tadawul Telecom	8,692.47	8,891.27	-2.24%	-2.25%	-2.25%
Day's Low	11,686.74		Tadawul Insurance	9,337.11	9,564.70	-2.38%	-7.56%	-7.56%
YTD Change	-2.33%		Tadawul Retailing	7,671.22	7,830.86	-2.04%	-2.84%	-2.84%
Volume Mn	208,031.14		Tadawul Food & Beverages	5,796.72	5,843.39	-0.80%	-2.21%	-2.21%
Value Traded Mn	5,584.88		Tadawul Media	22,940.43	23,855.84	-3.84%	-10.08%	-10.08%
Traded / Listed Stocks	246	228	Tadawul Materials	5,138.11	5,132.72	0.11%	-1.70%	-1.70%
			Tadawul Capital Goods	13,994.80	14,245.38	-1.76%	-8.18%	-8.18%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
NATIONAL BUILDING AND MARKET	175	5.42%	MOUWASAT MEDICAL SERVICES CO	75.20	-9.94%	AL-BAHA DEVELOPMI	0.38	19119.31
ENMA AL-RAWABI COMPANY	28.15	4.26%	WALAA COOPERATIVE INSURANCE	19.10	-6.65%	SAUDI ARABIAN OIL (	26.25	10564.18
AL MASANE AL KOBRA MINING CO	55.3	2.41%	CHUBB ARABIA COOPERATIVE INS	44.60	-6.20%	TOURISM ENTERPRIS	0.82	6477.82
MALATH INSURANCE	13.24	1.69%	DAR AL ARKAN REAL ESTATE DEV	16.98	-5.98%	ELECTRICAL INDUSTR	6.30	5997.75
SAUDI KAYAN PETROCHEMICAL CO	5.87	1.56%	EAST PIPES INTEGRATED CO FOR	141.00	-5.50%	AL RAJHI BANK	101.20	4909.50

## Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	5,277.96							
Change	-35.20	-0.66%						
Previous Close	5,313.16		Real Estate & Construction	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Open	5,313.16		Banking	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
			Investment and Financial	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Day's High	5,328.30		Insurance	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Day's Low	5,251.76		Consumer Staples	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
YTD Change	0.02		Services	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
			Industrial	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Volume Mn	231,382.07		Telecommunication	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Value Traded Mn	565.45		Transportation	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
BHM CAPITAL FINANCIAL SERVIC	1.65	2.48%	NATIONAL CEMENT CO	3.5	-5.66%	UNION PROPERTIES F	0.56	35,317.70
AL SALAM BANK SUDAN	0.729	1.96%	COMMERCIAL BANK OF DUBAI	7.85	-4.27%	DEYAAR DEVELOPME	0.94	12,055.08
NATIONAL GENERAL INSURANCE	5	1.63%	AL FIRDOUS HOLDINGS PJSC	0.292	-2.67%	EMAAR PROPERTIES I	13.85	10,260.37
MASHREQBANK	264	1.54%	UNION PROPERTIES PJSC	0.558	-2.62%	DRAKE & SCULL INTEI	0.34	6,283.77
DUBAI ISLAMIC INSURANCE CO	0.397	0.76%	TAKAFUL EMARAT INSURANCE	1.3	-2.26%	EMAAR DEVELOPMEI	12.70	6,133.07

## Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,520.77							
Change	-35.81	-0.37%						
Previous Close	9,556.58		Financial	17,174.38	17,173.63	0.00%	0.08%	0.08%
Open	9,556.58		Telecommunication	4,081.86	4,072.03	0.24%	-0.36%	-0.36%
			Consumer Services	9,235.89	9,450.02	-2.27%	-5.13%	-5.13%
Day's High	9,570.69		Basic Material	4,463.72	4,591.85	-2.79%	-7.48%	-7.48%
Day's Low	9,509.88		Industrials	2,565.21	2,596.96	-1.22%	-0.73%	-0.73%
YTD Change	1.08%		Utilities	12,117.68	12,117.68	0.00%	0.33%	0.33%
			Energy	2,185.13	2,236.79	-2.31%	-3.40%	-3.40%
Volume Mn	264,124.99		Health Care	2,206.95	2,237.75	-1.38%	-0.99%	-0.99%
Value Traded Mn	1,053.24		Real Estate	12,974.81	13,170.32	-1.48%	-0.39%	-0.39%
Traded / Listed Stocks	73	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
UNION INSURANCE CO	0.546	14.95%	FOODCO NATIONAL FOODSTUFF CO	1.32	-5.71%	BOROUGE	2.41	46731.36
SHARJAH CEMENT & INDUS DEVEL	0.692	10.19%	ADNOC DRILLING CO PJSC	5.08	-5.40%	MULTIPLY GROUP	1.80	24536.64
HAYAH INSURANCE CO PJSC	1.62	3.85%	BOROUGE	2.41	-3.60%	ADNOC DRILLING CO	5.08	18838.61
RAK PROPERTIES	1.33	1.53%	SHARJAH ISLAMIC BANK	2.52	-3.45%	ABU DHABI NATIONA	0.57	13756.56
FUJAIRAH CEMENT INDUSTRIES	0.319	1.27%	EMSTEEL BUILDING MATERIALS	1.12	-3.45%	ESHRAQ INVESTMEN	0.33	8282.48

Source: FSC

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### Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,514.11							
Change	21.72	0.21%						
Previous Close	10492.39		<b>Total Return</b>	24,501.91	24,451.27	0.21%	0.75%	0.75%
Open	10492.39		<b>Rayan Islamic</b>	4,933.21	4,926.12	0.14%	0.81%	0.81%
Day's High	10514.11		<b>All Share</b>	3,820.70	3,813.35	0.19%	0.63%	0.63%
Day's Low	10446.71		<b>Banks &amp; Finance</b>	4,699.98	4,697.45	0.05%	0.28%	0.28%
YTD Change	-0.005390125		<b>Industrials</b>	4,328.99	4,325.54	0.08%	0.10%	0.10%
Volume Mn	150.968		<b>Transportation</b>	5,593.97	5,517.28	1.39%	3.07%	3.07%
Value Traded Mn	418.235		<b>Real Estate</b>	1,598.08	1,593.02	0.32%	1.73%	1.73%
Traded / Listed Stocks	20	51	<b>Insurance</b>	2,331.33	2,336.60	-0.23%	0.00%	0.00%
			<b>Telecommunications</b>	1,993.73	1,986.43	0.37%	1.78%	1.78%
			<b>Consumer Goods</b>	7,738.07	7,725.53	0.16%	0.90%	0.90%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
QATAR CINEMA & FILM DISTRIB	2.50	4.12%	DLALA HOLDING	1.06	-2.48%	ESTITHMAR HOLDINC	2.10	24607.50
QATAR NAVIGATION	10.79	2.08%	QLM LIFE & MEDICAL INSURANCE	1.93	-1.43%	AL RAYAN BANK	2.33	17338.14
ESTITHMAR HOLDING QPSC	2.10	1.74%	AL RAYAN BANK	2.33	-1.19%	BALADNA	1.18	11745.23
QATAR ELECTRICITY & WATER CO	15.10	1.41%	VODAFONE QATAR	2.02	-1.08%	QATAR ALUMINUM A	1.25	10186.70
INMA HOLDING COMPANY	3.59	1.07%	QATARI INVESTORS GROUP	1.67	-0.77%	EZDAN HOLDING GRC	0.99	7349.58

### Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,973.89							
Change	-2.03	-0.10%						
Previous Close	1,975.92		<b>MSCI Bahrain</b>	159.52	160.28	-0.48%	0.77%	0.77%
Open	1,975.92		<b>MSCI Bahrain Domestic Islamic</b>	62.50	62.81	-0.49%	0.46%	0.46%
Day's High	1975.920		<b>MSCI Bahrain Net TR USD</b>	435.57	437.74	-0.49%	0.75%	0.75%
Day's Low	1973.890							
YTD Change	-0.61%							
Volume Mn	825.46							
Value Traded Mn	0.537							
Traded / Listed Stocks	40	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
-	-	-	NATIONAL BANK OF BAHRAIN BSC	0.50	-0.40%	AL SALAM BANK BSC	0.22	85.95
-	-	-	-	-	-	NATIONAL BANK OF I	0.50	35.00
-	-	-	-	-	-	BBK BSC	0.50	25.00
-	-	-	-	-	-	BAHRAIN DUTY FREE	0.41	20.00
-	-	-	-	-	-	ARAB INSURANCE GR	0.88	17.15

Source: FSC

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## Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	8,119.35							
Change	-46.87	-0.57%	<b>Industrials</b>	752.59	757.13	-0.60%	-1.34%	4.00%
Previous Close	8,166.22		<b>Banks</b>	2,047.57	2,060.95	-0.65%	0.92%	13.14%
Open	8,167.05		<b>Consumer Service</b>	1,028.16	1,012.41	1.56%	-0.80%	2.95%
			<b>Technology</b>	1,156.72	1,127.62	2.58%	-28.38%	11.19%
Day's High	8,187.78		<b>Real Estate</b>	1,576.01	1,579.01	-0.19%	0.86%	16.47%
Day's Low	8,098.47		<b>Financial Services</b>	1,544.96	1,556.38	-0.73%	-1.52%	2.28%
YTD Change	10.28%		<b>Telecom</b>	1,033.28	1,037.50	-0.41%	-3.33%	1.53%
			<b>Health Care</b>	530.25	530.25	0.00%	2.11%	15.70%
Volume Mn	0.34		<b>Insurance</b>	2,101.29	2,084.33	0.81%	1.77%	2.24%
Value Traded Mn	96.61		<b>Basic Materials</b>	919.83	937.46	-1.88%	-1.30%	0.94%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
AL ARABIYA REAL ESTATE CO	89.60	9.94%	GULF INVESTMENT HOUSE KSC	560.00	-9.53%	KUWAIT BUSINESS TC	200.00	61304.22
HAYAT COMMUNICATIONS	69.90	5.11%	AL-DEERA HOLDING CO	383.00	-7.04%	WARBA BANK KSCP	227.00	36244.31
HEAVY ENGINEERING AND SHIP B	892.00	4.69%	KUWAIT & MIDDLE EAST FIN INV	145.00	-5.84%	AL ARABIYA REAL EST	89.60	23645.23
OULA FUEL MARKETING CO	549.00	4.17%	MASHAER HOLDING CO KSC	78.60	-4.84%	OULA FUEL MARKETI	549.00	20764.46
AL-AHLEIA INSURANCE CO SAKP	804.00	4.01%	WARBA BANK KSCP	227.00	-4.62%	KUWAIT PROJECTS H	98.00	13190.72

Source: FSC